

23 May 2018

Fort Street Real Estate Capital Fund IV Successful Completion of Capital Raising

Walsh & Company Investments Limited, as the responsible entity of the Fort Street Real Estate Capital Fund IV (**Fund**), is pleased to announce the successful completion of its recent capital raising (**Offer**). The Offer has now closed with applications received totalling approximately \$78.6 million.

The new units are expected to be issued on or around 1 June 2018.

For more information, contact:

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Important Information

Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433) will issue units in Fort Street Real Estate Capital Fund IV (ARSN 623 196 298) under a product disclosure statement (PDS) dated 9 April 2018.

This announcement does not constitute an offer, invitation, solicitation or recommendation in relation to the subscription, purchase or sale of units in the Fund in any jurisdiction, and neither this document, nor anything in it, will form the basis of any contract or commitment. This information may contain general advice. Any general advice provided has been prepared without taking into account your objectives, financial situation or needs. Before acting on the advice, you should consider the appropriateness of the advice with regard to your objectives, financial situation and needs.